DISCUSSION OF CERTAIN PHASES OF C.A.B. TECHNIQUE

The C.A.B. has ever been on the alert to improve its technique in the interests of speed, accuracy, and better presentation of results.

During nearly 10 years of existence, countless changes of major or

minor nature have been made.

One of the most important innovations was the elimination of the frequent criticism leveled against all telephone surveys—namely, that random calling does not give a true cross-section of listening habits and program preferences by income brackets. To eradicate this drawback, the C.A.B. spent a considerable amount of time and money in tests anent this problem.

Upper vs. Lower Income Groups

At an early point in network program history, the difference in program taste between the upper and lower economic strata was recognized. (For a number of years, however, this difference was insignificant, inasmuch as only the wealthy, or moderately wealthy, could afford to own radio sets.)

Chart I indicates the divergence in popularity of radio programs be-

tween higher and lower income groups in 1937.

Phone Subscribers vs. Non-Subscribers

Since there are roughly but half as many telephone homes in the U. S. as there are radio homes, it naturally follows that there is a concentration of telephones in the upper income groups, though radio ownership penetrates deeply through all classes. Thus, as may be seen from Chart II, nearly all families in the top class have telephones, while in the lower classes less than half the homes are so equipped. Hence, if an investigator selects calls at random from a phone book, an unduly high proportion of families in the top group will be reached. This, of course, would inflate the ratings of programs exhibiting an unusual appeal to the A and B income groups; and conversely, it would deflate the ratings of programs appealing predominantly to the lower groups.

Chart III illustrates the distribution of radio sets by income classes, and further serves to indicate the disproportion resulting from checking

program preferences by random calls.

Homogeneity of Taste by Classes

It is obvious that some method of properly weighting or distributing calls for income groups was mandatory, and to this necessity the C.A.B. next turned its attention. But before reaching final solution of the problem, it was necessary to find out whether, within an income group, phoneowners and non-owners had identical program tastes. As may be seen from Chart IV, the phone owners are truly representative of all families within each respective income group.

With these facts established, it was a simple matter for trained investigators to apportion their work among economic levels in accordance with set ownership. The C.A.B. sample is an adequate, properly weighted

sample.

CHART I

DIVERGENCE OF PROGRAM RATINGS IN UPPER & LOWER INCOME GROUPS

UPPER SECTOR OF CHART=A,B,C GROUPS LOWER SECTOR OF CHART=D&E GROUPS

(From a C. A. B. Study in 1937)

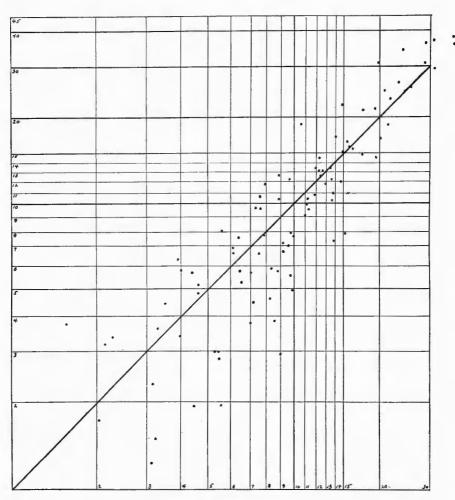


CHART II PERCENTAGE OF SET-OWNERS HAVING TELEPHONES BY INCOME CLASS [BASED ON ONE TYPICAL EASTERN CITY] 30 20 75% D 56% A INCOME GROUP B INCOME GROUP 28% C INCOME GROUP "D INCOME GROUP E INCOME GROUP

CHART III OWNERSHIP OF RADIO SETS BY INCOME CLASSES [BASED ON A STUDY CONDUCTED IN 1937] TOTAL : 100% 40 20 A INCOME GROUP B INCOME GROUP 53% C INCOME GROUP D INCOME GROUP E INCOME GROUP 10.1% 267% 47.2% 10.7%

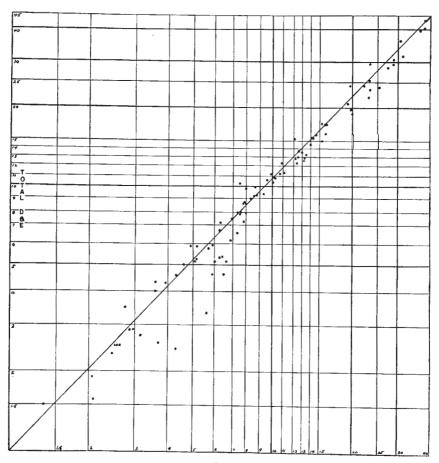
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CHART IV

RELATIONSHIP OF PROGRAM RATINGS:
TOTAL D&E FAMILIES AND D&E'S WITH TELEPHONES

NOTE EXTREMELY CLOSE CORRELATION BETWEEN TOTAL FAMILIES (UPPER SECTOR OF CHART) AND PHONE-OWNERS (LOWER SECTOR OF CHART)

(From a C. A. B. Study in 1937)



TWENTY-FIVE LEADING EVENING PROGRAMS OCTOBER 1938—APRIL 1939

FROM COOPERATIVE ANALYSIS OF BROADCASTING RECORDS

					Lo	w —	
	Rank.	Average.	Month.	Rating.	Month.	Rating.	period.
1.	Chase & Sanborn	. 42.3	Jan.	46.8	Apr.	37.9	7
2.	Jack Benny (Jell-O)	35.7	Jan.	40.1	Apr.	30.6	7
3.	Lux Radio Theatre	28.2	Mar.	32.5	Apr.	25.9	7
4.	Kraft Music Hall (Bing Crosby)	. 26.4	Feb.	29.1	Oct.	23.8	7
5.	Major Bowes (Chrysler)	. 21.2	Mar.	23.1	Oct.	17.9	7
6.	Town Hall Tonight (Fred Allen). 20.7	Feb.	25.3	Apr.	16.9	7
7.	Burns & Allen (Chesterfield)	. 20.6	Mar.	21.6	Apr.	19.0	7
8.	Good News (Metro-Maxwell)	. 20.5	Feb.	23.4	Dec.	18.3	7
9.	Rudy Vallee (Standard Brands).	20.3	Nov.	22.4	Apr.	17.1	7
10.	Big Town (Edw. G. Robinson)	. 20.2	Feb.	22.5	Oct.	16.5	7
10.	Al Jolson (Rinso)	. 20.2	Nov.	21.2	Apr.	14.3	7
12.	Eddie Cantor (Camel)	20.1	Mar.	21.6	Apr.	18.8	7
13.	Kate Smith Hour (Gen. Foods).	19.9	Mar.	23.5	Dec.	16.5	7
14.	Campbell Playhouse	. 19.1	Jan.	20.2	Apr.	17.8	$6\frac{1}{2}$
15.	Fibber McGee & Co. (Johnson).	. 18.4	Feb.	20.5	Nov.	16.9	7
16.	Kay Kyser (Lucky Strike)	. 18.2	Feb.	23.2	Oct.	13.0	7
17.	One Man's Family (Stan. Brands	s) 17.2	Mar.	18.6	Apr.	14.7	7
18.	Gang Busters (Colgate)	17.0	Dec.	18.2	Nov.	14.9	7
19.	Fitch Bandwagon	. 16.5	Dec.	18.3	Oct.	15.0	7
20.	Al Pearce & His Gang (Gen. F'ds	s) 15.7	Oct.	16.7	Dec.	14.4	7
21.	First Nighter (Campana)	. 15.5	Mar.	17.2	Oct.	14.4	7
22.	Prof. Quiz (Noxzema)	. 15.2	Feb.	16.4	Oct.	13.2	7
23.	Pepsodent Program (Bob Hope)	. 14.4	Feb.	17.0	Oct.	12.2	7
24.	Pick & Pat (U. S. Tobacco)	13.6	Oct.	15.4	Mar.	11.2	7
25.	Your Hit Parade (Lucky Strike)	. 13.2	Mar.	16.3	Oct.	11.6	7
25.	Joe Penner (Gen. Foods)		Mar.	14.2	Oct.	11.5	6
25.	We, The People (Gen. Foods)	. 13.2	Jan.	15.0	Oct.	11.9	7

TEN LEADING DAYTIME PROGRAMS OCTOBER 1938—APRIL 1939

FROM COOPERATIVE ANALYSIS OF BROADCASTING RECORDS

						IV.	Ionths
							on air
			——Н	igh——	Lo	w o	luring
	Rank.	Average.	Month.	Rating.	Month.	Rating. 1	eriod.
1.	Ben Bernie (Am. Tobacco)	. 8.6	Mar.	10.1	Nov.	7.1	7
2.	Guiding Light (P&G)	. 8.0	Mar.	9.1	Oct.	7.1	7
3.	Ma Perkins (Red) (P&G)	. 7.8	Mar.	9.3	Oct.	6.8	7
4.	Magic Key of RCA	. 7.7	Jan.	9.3	Apr.	6.5	$6\frac{1}{2}$
5.	Pepper Young (Red) (P&G)	. 7.5	Mar.	8.4	Oct.	6.4	7
6.	Mary Marlin (P&G)	. 7.2	Mar.	8.1	Oct.	6.3	7
					Nov.)	
7.	Woman in White (Pillsbury)	. 6.8	Oct.	7.2	Feb.	6.6	7
					Apr.	1	
8.	Big Sister (Rinso)	. 6.5	Mar.	7.3	Oct.	6.1	7
					Dec.	Ś	
9.	Goldbergs (P&G)	. 6.1	Apr.	7.3	Oct.	5.3	7
	- '				Nov.	ſ	
9.	Stella Dallas (Phillips Chem.)	. 6.1	Mar.	7.5	`Oct.	4.6	7

THE 10 LEADING EVENING PROGRAMS SINCE MARCH, 1930

(Set Owners=100%)

Only one of the first 10 programs included in the original C.A.B. ranking list (March, 1930), has stayed in the select group unfailingly. That one is Rudy Vallee. Of the present (1939) leading programs, exclusive of Vallee, Jack Benny and Fred Allen can be traced back as far as 1934 when they first attained a position among the leaders. Chase & Sanborn had a program among the leaders as far back as 1931, and subsequently has been in and out of the ranking list with various programs. During the past two years, the Chase & Sanborn offering has topped all other programs in popularity.

MARCH 1930—FEBRUARY 1931

1.	Amos 'n' Andy (Pepsodent)	37%
2.	Rudy Vallee (Fleischmann)	26%
3.	Collier's (drama) (9 months)	20%
4.	Lucky Strike (Sat. program) (Rolfe Orch.)	19%
4.	General Motors (musical)	19%
6.	General Electric (Floyd Gibbons)	18%
7.	RCA Victor (Shilkret band; guests)	17%
7.	Atwater Kent (musical)	17%
9.	Camel Hour (8 months) (Reginald Werrenrath; Previn Orch.; guests)	16%
9.	Cities Service (Jessica Dragonette)	16%

MARCH 1931—FEBRUARY 1932

1. Amos 'n' Andy (Pepsodent)	33%
2. Lucky Strike (B. A. Rolfe Orch.)	19%
3. Chase & Sanborn (Cantor; Rubinoff)	18%
4. Rudy Vallee (Fleischmann)	16%
5. Palmolive Hour (musical)	13%
6. True Story (drama)	12%
6. Blackstone (Crumit-Sanderson)	12%
6. Interwoven (Jones and Hare)	12%
9. Goodyear	11%
10. Camel (Downey-Wons-Renard)	10%
MARCH 1932—FEBRUARY 1933	
MARCH 1932—FEBRUARY 1933 1. Chase & Sanborn (Cantor; Rubinoff)	22%
1. Chase & Sanborn (Cantor; Rubinoff)	20%
 Chase & Sanborn (Cantor; Rubinoff) Amos 'n' Andy (Pepsodent) 	20% 19%
 Chase & Sanborn (Cantor; Rubinoff) Amos 'n' Andy (Pepsodent) Capt. Henry's Maxwell House Show Boat 	20% 19% 18%
 Chase & Sanborn (Cantor; Rubinoff) Amos 'n' Andy (Pepsodent) Capt. Henry's Maxwell House Show Boat Ed Wynn (Texaco) 	20% 19% 18% 17%
 Chase & Sanborn (Cantor; Rubinoff) Amos 'n' Andy (Pepsodent) Capt. Henry's Maxwell House Show Boat Ed Wynn (Texaco) Big Six of the Air (Al Jolson for Chevrolet) 	20% 19% 18% 17%
 Chase & Sanborn (Cantor; Rubinoff) Amos 'n' Andy (Pepsodent) Capt. Henry's Maxwell House Show Boat Ed Wynn (Texaco) Big Six of the Air (Al Jolson for Chevrolet) Lucky Strike (Jack Pearl) 	20% 19% 18% 17% 17%
 Chase & Sanborn (Cantor; Rubinoff) Amos 'n' Andy (Pepsodent) Capt. Henry's Maxwell House Show Boat Ed Wynn (Texaco) Big Six of the Air (Al Jolson for Chevrolet) Lucky Strike (Jack Pearl) Rudy Vallee (Fleischmann) 	20% 19% 18% 17% 17% 16%
1. Chase & Sanborn (Cantor; Rubinoff) 2. Amos 'n' Andy (Pepsodent) 3. Capt. Henry's Maxwell House Show Boat 4. Ed Wynn (Texaco) 5. Big Six of the Air (Al Jolson for Chevrolet) 5. Lucky Strike (Jack Pearl) 7. Rudy Vallee (Fleischmann) 8. Sherlock Holmes (G. Washington Coffee)	20% 19% 18% 17% 17% 16% 13%

MARCH 1933—FEBRUARY 1934

1.	Lucky Strike Hour (Walter O'Keefe; drama, etc.)	25%
1.	Ed Wynn (Texaco)	25 %
1.	Chase & Sanborn (Cantor; Rubinoff)	25%
4.	Capt. Henry's Maxwell House Show Boat	24%
5.	Lucky Strike (Jack Pearl)	23%
6.	Rudy Vallee (Fleischmann)	22%
7.	Ben Bernie (Pabst Blue Ribbon)	18%
7.	Amos 'n' Andy (Pepsodent)	18%
7.	White Owl (Burns & Allen)	18%
10.	Al Jolson-Paul Whiteman (Kraft-Phenix)	17%
	MARCH 1934—FEBRUARY 1935	
1.	MARCH 1934—FEBRUARY 1935 Capt. Henry's Maxwell House Show Boat	24%
2.	Capt. Henry's Maxwell House Show Boat	
2. 3.	Capt. Henry's Maxwell House Show Boat	21% 19%
 3. 4. 	Capt. Henry's Maxwell House Show Boat Rudy Vallee (Fleischmann) Baker's Broadcast (Penner; Hilliard; Nelson)	21% 19%
 3. 4. 4. 	Capt. Henry's Maxwell House Show Boat Rudy Vallee (Fleischmann)	21% 19% 18%
 3. 4. 6. 	Capt. Henry's Maxwell House Show Boat Rudy Vallee (Fleischmann)	21% 19% 18% 18%
 3. 4. 6. 7. 	Capt. Henry's Maxwell House Show Boat Rudy Vallee (Fleischmann) Baker's Broadcast (Penner; Hilliard; Nelson) Chase & Sanborn (Cantor; Rubinoff) Texaco (Ed Wynn)	21% 19% 18% 18%
2. 3. 4. 4. 6. 7.	Capt. Henry's Maxwell House Show Boat Rudy Vallee (Fleischmann)	21% 19% 18% 18% 17%

MARCH 1935—SEPTEMBER 1935

1.	Jack Benny (Jell-O)	2 3%
2.	Eddie Cantor (Pebeco)	22%
2.	$\textbf{Major Bowes Amateur Hour (Chase \& Sanborn)} \dots$	22%
4.	Capt. Henry's Maxwell House Show Boat	19%
5.	Rudy Vallee (Fleischmann)	18%
6.	$Baker's \ Broadcast \ (Penner; \ Hilliard; \ Nelson) \dots \dots$	17%
7.	Town Hall Tonight (Fred Allen)	16%
8.	Ed Wynn (Texaco)	15%
9.	Palmolive Beauty Box Theatre (operettas)	14%
10.	Ben Bernie (Pabst Blue Ribbon)	13%
	OCTOBER 1935—APRIL 1936	
1.	OCTOBER 1935—APRIL 1936 Major Bowes Amateur Hour (Chase & Sanborn)	37%
2.	Major Bowes Amateur Hour (Chase & Sanborn)	26%
2. 3.	Major Bowes Amateur Hour (Chase & Sanborn) Jack Benny (Jell-O)	26% 22%
2. 3. 4.	Major Bowes Amateur Hour (Chase & Sanborn) Jack Benny (Jell-O)	26% 22% 20%
 3. 4. 5. 	Major Bowes Amateur Hour (Chase & Sanborn) Jack Benny (Jell-O)	26% 22% 20% 19%
 3. 4. 5. 5. 	Major Bowes Amateur Hour (Chase & Sanborn) Jack Benny (Jell-O) Rudy Vallee (Fleischmann) Maxwell House Show Boat Town Hall Tonight (Fred Allen)	26% 22% 20% 19%
 3. 4. 5. 7. 	Major Bowes Amateur Hour (Chase & Sanborn) Jack Benny (Jell-O) Rudy Vallee (Fleischmann) Maxwell House Show Boat Town Hall Tonight (Fred Allen) Burns & Allen (Campbell Soup)	26% 22% 20% 19% 19%
2. 3. 4. 5. 7.	Major Bowes Amateur Hour (Chase & Sanborn) Jack Benny (Jell-O) Rudy Vallee (Fleischmann) Maxwell House Show Boat Town Hall Tonight (Fred Allen) Burns & Allen (Campbell Soup) Bing Crosby (Woodbury)	26% 22% 20% 19% 19% 18% 17%

MAY 1936—SEPTEMBER 1936

1. Major Bowes Amateur Hour (Chase & Sanborn) 28%
2. Jack Benny (Jell-O)
3. Baker's Broadcast (Ripley; Hilliard; Nelson) 17%
3. Maxwell House Show Boat
5. Fred Astaire (Packard)
6. Lux Radio Theatre
6. Town Hall Tonight (Fred Allen)
6. Rudy Vallee (Fleischmann)
9. Bing Crosby (Kraft-Phenix)
9. Burns & Allen (Campbell Soup) 14%
OCTOBER 1936—APRIL 1937
OCTOBER 1936—APRIL 1937 1. Jack Benny (Jell-O)
1. Jack Benny (Jell-O)
1. Jack Benny (Jell-O) 33% 2. Eddie Cantor (Texaco) 25%
1. Jack Benny (Jell-O) 33% 2. Eddie Cantor (Texaco) 25% 3. Major Bowes Amateur Hour (Chrysler) 23%
1. Jack Benny (Jell-O) 33% 2. Eddie Cantor (Texaco) 25% 3. Major Bowes Amateur Hour (Chrysler) 23% 3. Lux Radio Theatre 23%
1. Jack Benny (Jell-O) 33% 2. Eddie Cantor (Texaco) 25% 3. Major Bowes Amateur Hour (Chrysler) 23% 3. Lux Radio Theatre 23% 5. Burns & Allen (Campbell Soup) 22%
1. Jack Benny (Jell-O) 33% 2. Eddie Cantor (Texaco) 25% 3. Major Bowes Amateur Hour (Chrysler) 23% 3. Lux Radio Theatre 23% 5. Burns & Allen (Campbell Soup) 22% 5. Town Hall Tonight (Fred Allen) 22%
1. Jack Benny (Jell-O) 33% 2. Eddie Cantor (Texaco) 25% 3. Major Bowes Amateur Hour (Chrysler) 23% 3. Lux Radio Theatre 23% 5. Burns & Allen (Campbell Soup) 22% 5. Town Hall Tonight (Fred Allen) 22% 7. Chase & Sanborn Good Will Court (A. L. Alexander) 21%

MAY 1937—SEPTEMBER 1937

1.	Jack Benny (Jell-O)	24%
2.	Major Bowes Amateur Hour (Chrysler)	22%
3.	Lux Radio Theatre	21%
4.	Chase & Sanborn Program (Don Ameche; Edgar Bergen; Dorothy Lamour, etc.)	19%
5.	Eddie Cantor (Texaco)	17%
6.	Town Hall Tonight (Fred Allen)	16%
6.	Kraft Music Hall (Bing Crosby; Bob Burns, etc.)	16%
8.	Rudy Vallee (Royal Gelatin)	15%
8.	Burns & Allen (Grapenuts)	15%
10.	Hollywood Hotel (Campbell Soup)	14%
	OCTOBER 1937—APRIL 1938	
1.		
	OCTOBER 1937—APRIL 1938	40%
2.	OCTOBER 1937—APRIL 1938 Chase & Sanborn Program	40% 36%
2. 3.	OCTOBER 1937—APRIL 1938 Chase & Sanborn Program	40% 36% 28%
2. 3. 4.	OCTOBER 1937—APRIL 1938 Chase & Sanborn Program	40% 36% 28%
 3. 4. 5. 	OCTOBER 1937—APRIL 1938 Chase & Sanborn Program	40% 36% 28% 26%
 3. 4. 6. 	OCTOBER 1937—APRIL 1938 Chase & Sanborn Program	40% 36% 28% 26% 25%
 3. 4. 6. 6. 	OCTOBER 1937—APRIL 1938 Chase & Sanborn Program	40% 36% 28% 26% 25% 23%
 3. 4. 6. 6. 6. 	OCTOBER 1937—APRIL 1938 Chase & Sanborn Program	40% 36% 28% 26% 25% 23% 23%

MAY 1938—SEPTEMBER 1938

1.	Chase & Sanborn Program	33%
2.	Jack Benny (Jell-O)	29%
3.	Lux Radio Theatre	28%
4.	Town Hall Tonight (Fred Allen)	23%
5.	Kraft Music Hall	22%
6.	Major Bowes Amateur Hour (Chrysler)	20%
7.	Good News of 1938 (Maxwell House)	19%
7.	Al Jolson (Rinso)	19%
9.	Rudy Vallee (Royal Desserts; Fleischmann's)	17%
10.	One Man's Family (Tender Leaf Tea)	16%
	OCTOBER 1938—APRIL 1939	
1.	OCTOBER 1938—APRIL 1939 Chase & Sanborn	42%
		42% 36%
2.	Chase & Sanborn	
2. 3.	Chase & Sanborn	36% 28%
 3. 4. 	Chase & Sanborn	36% 28% 26%
 3. 4. 5. 	Chase & Sanborn	36% 28% 26%
 3. 4. 5. 5. 	Chase & Sanborn	36% 28% 26% 21% 21%
 3. 4. 5. 5. 	Chase & Sanborn Jack Benny (Jell-O) Lux Radio Theatre Kraft Music Hall (Bing Crosby) Major Bowes Amateur Hour (Chrysler) Town Hall Tonight (Fred Allen)	36% 28% 26% 21% 21% 21%
 3. 4. 5. 6. 	Chase & Sanborn Jack Benny (Jell-O) Lux Radio Theatre Kraft Music Hall (Bing Crosby) Major Bowes Amateur Hour (Chrysler) Town Hall Tonight (Fred Allen) Burns & Allen (Chesterfield)	36% 28% 26% 21% 21% 21% 20%

THE FIVE LEADING DAYTIME PROGRAMS SINCE MARCH, 1930

(Set Owners=100%)

It should be noted that list below includes only commercial programs. In the early days of network daytime broadcasting, however, the daytime commercials were not as prevalent as today, and consequently were often out-pointed by sustaining programs. Such programs as "Cheerio," "National Farm and Home Hour" and the "Metropolitan Opera" broadcasts (in sustaining years) sometimes attained ratings high enough to out-rank the commercial list. Such instances, however, are not included here.

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MARCH 1930—FEBRUARY 1931

1. Aunt Jemima (Quaker Oats)	. 5.9%
2. Davey Tree Hour	. 5.5%
3. Early Birds (Gene & Glenn for Quaker Oats)	. 3.8%
4. Radio Homemaker's Club (participating)	. 2.9%
5. Household Institute (participating)	. 1.5%

(Daytime Leaders—Continued) MARCH 1931—FEBRUARY 1932 1. Early Birds (Gene & Glenn for Quaker Oats).... 7.9% 2. Little Orphan Annie (Ovaltine)..... 5.5% 3. Bond Bread (Crumit-Sanderson)...... 4.1% 4. Raising Junior (Wheatena)..... 3.9% 5. Quaker Man (Phil Cook for Quaker Oats)...... 3.8% MARCH 1932—FEBRUARY 1933 1. Little Orphan Annie (Ovaltine)..... 6.1%2. Skippy (General Mills-Wheaties)..... 4.7% 3. Blue Coal Radio Review 4.4% 4. Clara, Lu and Em (Super Suds)...... 4.3% 5. Bond Bread (Crumit-Sanderson)..... 3.1%MARCH 1933—FEBRUARY 1934 1. Metropolitan Opera (Lucky Strike) 13.3% 2. Little Orphan Annie (Ovaltine)..... **5.7%** 3. Skippy (General Mills-Wheaties)..... 4.5% 4. Betty and Bob (General Mills-Bisquick)...... 4.4% 4. Lady Esther (Wayne King Orch.)..... 4.4% MARCH 1934—FEBRUARY 1935 1. Metropolitan Opera (Listerine)..... 13.0% 2. Lux Radio Theatre..... 7.6% 3. Lady Esther Serenade (Wayne King)...... 5.5% 4. Roses and Drums (Union Central Life)...... 5.4%5. Betty and Bob (General Mills-Bisquick)..... 4.9%

(Daytime Leaders—Continued) MARCH 1935—SEPTEMBER 1935 1. Lux Radio Theatre 9.1% 2. Today's Children (Pillsbury)..... 5.2% 3. Roses and Drums (Union Central Life)...... 5.1% 3. Story of Mary Marlin (Kleenex)..... 5.1% 4. Betty and Bob (General Mills-Bisquick)..... 4.8% 4. Voice of Experience (Wasey Products)...... 4.8% OCTOBER 1935—APRIL 1936 7.3% 1. Bond Bread (Crumit-Sanderson)..... 2. Today's Children (Pillsbury)..... 7.0% 3. Magic Key of RCA..... 6.0% 4. Roses and Drums (Union Central Life) 5.8% 5. Story of Mary Marlin (Kleenex)..... 5.6% MAY 1936—SEPTEMBER 1936 1. Today's Children (Pillsbury)..... 7.1% 2. Story of Mary Marlin (Kleenex)..... 5.6% 3. Ma Perkins (Procter & Gamble-Oxydol)..... 5.4% 4. Betty and Bob (General Mills-Bisquick)..... 5.1% 5. Vic and Sade (Procter & Gamble-Crisco) 5.0% OCTOBER 1936—APRIL 1937 2. Today's Children (Pillsbury)..... 9.1%3. David Harum (B. T. Babbitt)..... 7.5% 4. Magic Key of RCA.... 7.4% 5. Kaltenmeyer's Kindergarten (Quaker Oats)..... 7.3%

(Daytime Leaders—Continued)

MAY 1937—SEPTEMBER 1937

1. Today's Children (Pillsbury)	7.4%
2. David Harum (B. T. Babbitt)	6.4%
3. Ma Perkins (Procter & Gamble-Oxydol)	6.2%
4. Vic and Sade (Procter & Gamble-Crisco)	5.9%
4. The O'Neills (Procter & Gamble-Ivory)	5.9%
OCTOBER 1937—APRIL 1938	
1. Guy Lombardo (Bond Bread)	10.5%
2. Today's Children (Pillsbury)	7.8%
2. Woman in White (Pillsbury)	7.8%
4. Ma Perkins (Procter & Gamble-Oxydol)	7.3%
5. Vic and Sade (Procter & Gamble-Crisco)	7.0%
5. Big Sister (Lever Bros.)	7.0%
MAY 1938—SEPTEMBER 1938	
1. Guy Lombardo (Bond Bread)	8.9%
2. Big Sister (Lever BrosRinso)	6.6%
3. Ma Perkins (Procter & Gamble-Oxydol)	6.5%
3. Guiding Light (Procter & Gamble-White Naptha).	6.5%
5. The O'Neills (Procter & Gamble-Ivory)	6.3%
5. Pepper Young's Family (Procter & Gamble-Camay)	6.3%
OCTOBER 1938—APRIL 1939	
1. Ben Bernie (American Tobacco Co.)	8.6%
2. Guiding Light (Procter & Gamble)	8.0%
3. Ma Perkins (Procter & Gamble)	7.8%
4. Magic Key of RCA	7.7%
5. Pepper Young (Red) (Procter & Gamble)	7.5%

C.A.B. SPECIAL EVENTS RATINGS

The Cooperative Analysis of Broadcasting, as a by-product of its regular work, compiles from time to time ratings of events of special or timely interest to the public. The ratings of a few of these special or outstanding events are listed here. Not all were rated, inasmuch as many occurred on days when the C.A.B. was not conducting its regular investigations. Thus approximately one-half of these events are rated.

Ratings of professional baseball games cover only the cities where the games were broadcast. Ratings were made for play-by-play broadcasts and not for resumes or digests. Note that the all-New York World's Series in 1937 did not have nearly the nation-wide interest of the 1938 Series.

Note also the steadily rising interest in football broadcasts as the 1938 season progressed to the climactic games.

SPEECHES

CAMPAIGN	
Governor Landon's Acceptance Speech, July 23, 1936	28.5
President Roosevelt, Oct. 10, 1936	
President Roosevelt, Oct. 21, 1936	24.4
Governor Landon, Oct. 27, 1936	
Governor Landon, Oct. 9, 1936	
Governor Landon, Oct. 15, 1936	14.2
Governor Landon, Oct. 26, 1936	13.3
Governor Landon, Sept. 22, 1936	12.2
President Roosevelt, Oct. 23, 1936	11.1
Governor Landon, Oct. 12, 1936	10.8
Governor Landon, Sept. 26, 1936	10.7
Governor Landon, Sept. 24, 1936	10.3
Governor Landon, Oct. 24, 1936	9.1
OTHER	
King Edward's Valedictory, Dec. 11, 1936	45.0
President Roosevelt-Jackson Day Dinner, Jan. 8, 1936	
· · · · · · · · · · · · · · · · · · ·	
President Roosevelt-Human Needs Program, Oct. 24, 1935.	
President Roosevelt-Nov. 4, 1938	
Alfred E. Smith-Liberty League, Jan. 25, 1936	
Keynote Speech-Democratic National Convention,	
June 23, 1936	22.7
Republican National Convention, June 9, 1936	20.8
President Roosevelt-Victory Dinner, March 4, 1937	
Joseph T. Robinson, Jan. 28, 1936	19.4
President Roosevelt-Testimonial Dinner to Postmaster-	
General Farley, Feb. 15, 1937	17.2

SPECIAL EVENTS RATINGS—Continued

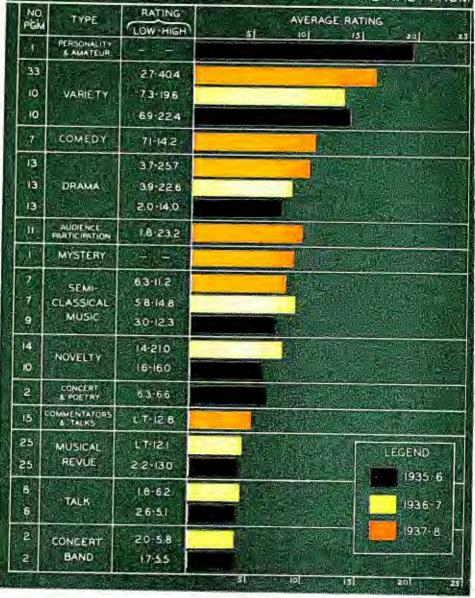
President Roosevelt-Armistice Day, Nov. 11, 1935	17.0
President Roosevelt-Jackson Day Speech, Jan. 7, 1939	16.7
President Roosevelt—Opening of Congress, Jan. 4, 1939	
Father Coughlin, Dec. 8, 1935	
Alfred E. Smith, Oct. 22, 1936	
Father Coughlin, Nov. 24, 1935	14.7
150th Anniversary of Joint Session of Congress, March 4, 1939	14.1
President Roosevelt Chief Justice Hughes Senator Pittman Speaker Bankhead	
Alfred E. Smith, Oct. 8, 1936	
Father Coughlin, Nov. 10, 1935	
Duke of Windsor, May 8, 1939	
President Roosevelt—Chicago Stockyards, Dec. 9, 1935	9.8
Alfred E. Smith, Oct. 24, 1936	9.6
Human Needs Program, Nov. 6, 1935	8.1
Thomas S. Lamont Dr. Robert A. Millikan Canon Anson Phelps Stokes Edward L. Ryerson	
Herbert Hoover—Human Needs Program, Nov. 12, 1935 The Voice of Governors, Speeches by Six Governors,	7.6
Sponsored by Democratic National Party, July 28, 1936	7.4
President Roosevelt at Notre Dame University, Dec. 9, 1935	6.9
Secretary Harold Ickes, Oct. 9, 1936	5.6
President Roosevelt (10:30 A.M.) July 8, 1938	5.5
Alfred M. Landon, July 6, 1938	3.4
President Roosevelt (4:45 P.M.) July 8, 1938	2.6
SPORTS	
BASEBALL	
World Series, 4 Games—Oct. 5-9, 1938	33.2
World Series, 4 Games—Oct. 6-9, 1937Average	25.3
All-Star Baseball Game, July 7, 1937	18.2
All-Star Baseball Game, July 6, 1938	17.8
Play-by-Play Description, Regular Season Games, May-	
August, 1938Average	17.8
May—17.4 June—16.0 July—18.0 August—19.6	

SPECIAL EVENTS RATINGS—Continued

BOXING				
Louis-Schmeling Fight, June 22, 1938 63.6 Schmeling-Louis Fight, June 19, 1936 57.6 Braddock-Louis Fight, June 22, 1937 57.6 Louis-Farr Fight, Aug. 30, 1937 56.9 Braddock-Farr Fight, Jan. 22, 1938 35.9				
FOOTBALL				
Play-by-Play Descriptions—Season October to December 1938				
Oct. 1				
Kentucky Derby, May 7, 1938				
Kentucky Derby, May 8, 1937				
Kentucky Derby, May 6, 1939				
GENERAL				
News Broadcasts—Day before Munich Conference, Sept. 28,				
1938				
(Note: One out of six programs heard was a news broadcast.)				
Dedication of NBC Hollywood Studios, Dec. 7, 1935 12.0				
Ceremonies at Election of Pope Pius XII, March 2, 1939 11.0 Will Rogers Memorial Broadcast, Nov. 23, 1935 7.9				
Harvard Tercentenary, Nov. 8, 1935				
Gershwin Memorial Concert, July 10, 1938				
Departure of the China Clipper, Nov. 22, 1935 2.4				

EVENING WINTER COMPARED BY

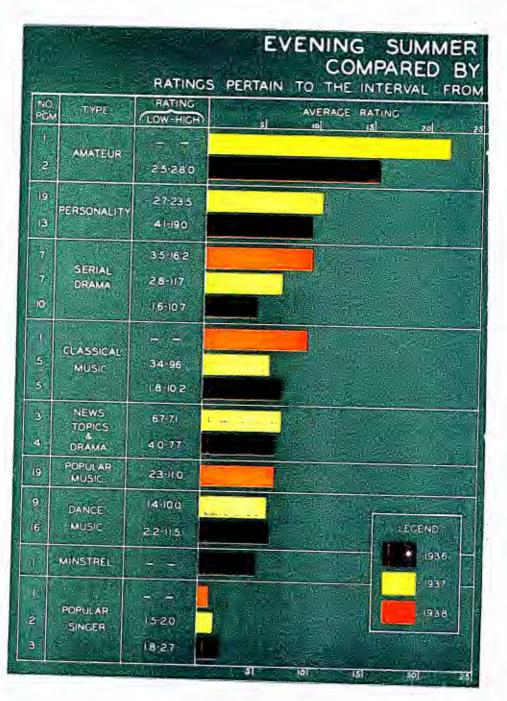
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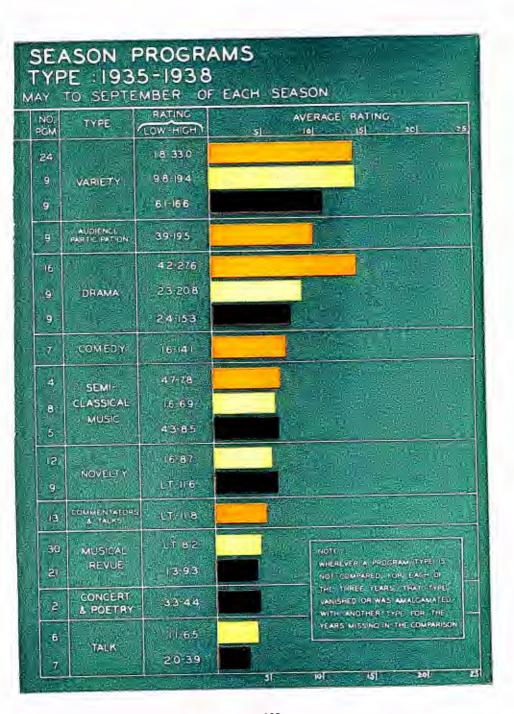


SEASON PROGRAMS TYPE: 1935-1938

OCTOBER TO APRIL OF EACH SEASON

NO.	TYPE	RATING	AVERAGE RATING
GM		(rom-High)	5 10 15 20 25
2	AMATEUR	34 230	The second secon
2	Market and	69-36-8	Marie Control of the
23	PERSONALITY	40:328	
		59-25-8	
3	NEWS CORICS	7(-)16	
	OPERETIA		(4) (4) (4)
4		32-177	
115	SERIAL	LT-14-B	
14	DRAMA	16:13.3	
9/4/	NEWS DRAMATIZATION		The state of the s
25 m		4.3 13.0	Property of the Control of the Contr
4 5	CUASSICAL	32-139	
5	MUSIC	21:117	
SI	DANCE	2 7-11.0	
5	MUSIC	25 (4.)	
			W. S
属。	MINSTREL		
5	NEWS TOPAS	15-120	NOTE
ğ	POPULAR	17 (3.2	WHEREVER A PROCRAM TYPE S
+16	POPULAR MUSIC	17 (3.2	HOT COMPARED FOR EACH OF
17	BAND		VANISHED OF WAS AWALCAWATED. WITH ANOTHER TYPE FOR THE
2	POPULAR	2 1-2 B	VEARS MISSING IN THE COMPARISON
2	SINGER	17-34	
5	40年3月1日	19.62	S 10 15 20





PROGRAM TYPE PREFERENCES BY INCOME CLASSES

(A Study Based on Programs Rated During the Winter Season of October 1937 to April 1938)

That certain types of programs appeal specifically to certain income classes is an easy assumption, but the premise cannot be safely adopted

without further study.

With this thought in mind, the C. A. B. selected five of the more important program types to determine what relationship their appeal had to income classes. The following types were chosen: Variety, Drama-Serial Drama, Popular Music, Classical Music, and Semi-Classical Music.

Variety Programs

Both 60-minute and 30-minute Variety programs were grouped together so that 29 samples were available for study in this category. The resulting study shows that Variety appeals least to the A income group, and most to the C group. Taking the A sector as 100%, the C group looms 46% larger. Variety appeals to B class 27% more than to the A class, but only 19% more to the D, or lowest, income levels.

Drama-Serial Drama

Evening Drama-Serial Drama was comprised of 16 half-hour programs, while the daytime Drama-Serial Drama category included 41 quarter-hour programs, each broadcast multiple times per week. Both groups

disclose similar appeals to the four income classes.

In both groups the strongest appeal is in the C and D income divisions. In the case of the daytime shows, the preference is most apparent in the C income class, next in the D class and then in the B income group. Strikingly, in the same order of appeal but not in the same ratio, are the Drama and Serial-Drama evening shows. The preference, nevertheless, in both cases is least by the A and B income divisions, and definitely highest by the C and D groups. Comparison of these two groups shows only 12 to 15% less appeal to the D class than to the C class in the Drama and Serial-Drama night-time and day-time shows.

Classical Music

Classical programs, of which there were only four during the interval in consideration, appeal emphatically to the A and B income groups, with twice as much appeal to the A's and B's as to the D group. The appeal to the C class is only 37% more than to the D group.

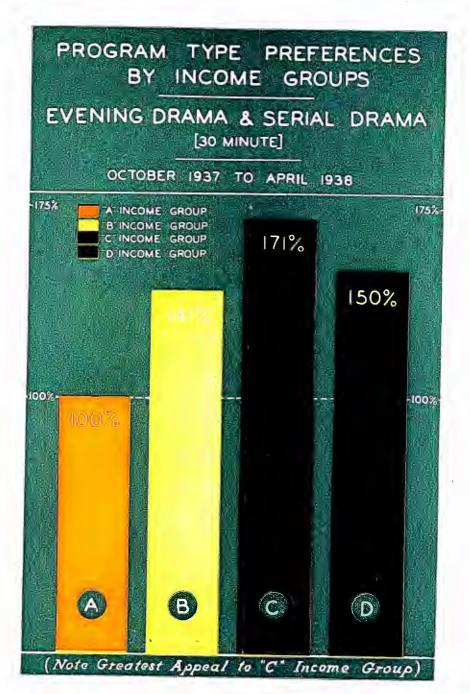
Semi-Classical Music

The Semi-Classical programs (a group of five) is liked least by the D income class, and shows evenly divided preference by the B and C levels, with slightly more preference by the A income class.

Popular Music

The 15 half-hour Popular Music programs appeal most to the C class and least to the A class. Between the appeal shown by the B and D income groups no striking difference is apparent, indicating that after the decided preference by the C class, the balance of the audience is more or less impartially divided (with the exception of the A level).

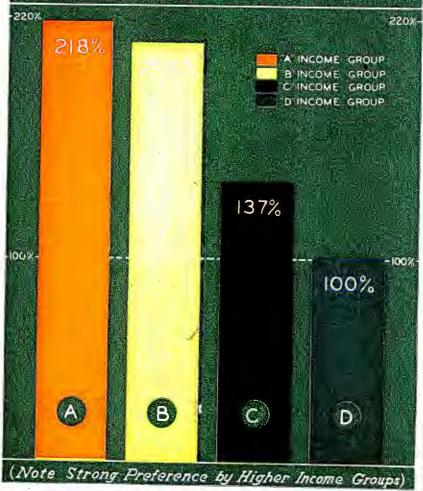


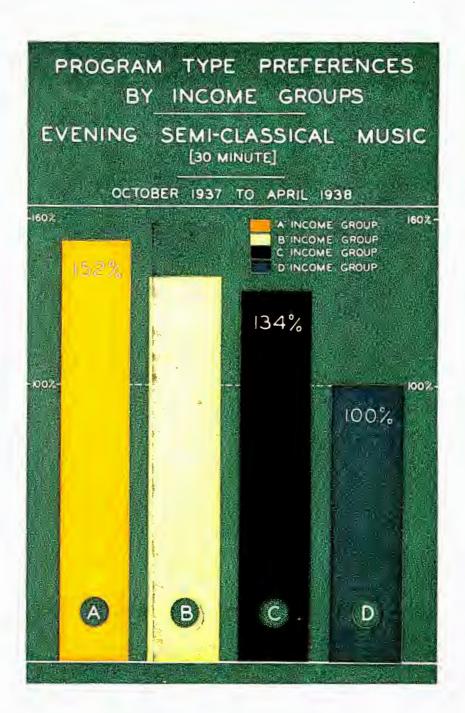


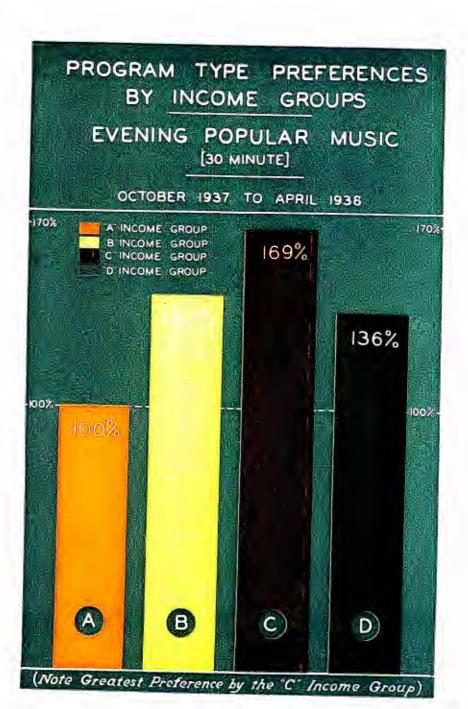
PROGRAM TYPE PREFERENCES BY INCOME GROUPS DAYTIME DRAMA & SERIAL DRAMA [15 MINUTE; MULTIPLE TIMES WEEKLY] OCTOBER 1937 TO APRIL 1938 250%-250% A INCOME GROUP B INCOME GROUP 241% C INCOME GROUP D INCOME GROUP 205% 100% 100%-C D

(Note Least Appeal to A + Greatest Appeal to C Groups)

PROGRAM TYPE PREFERENCES BY INCOME GROUPS EVENING CLASSICAL MUSIC [60 MINUTE] OCTOBER 1937 TO APRIL 1938







PROGRAM LENGTH VS. MEDIAN RATING

COMPARISON OF EVENING RATINGS BY LENGTH OF BROADCAST: OCTOBER 1935-APRIL 1936

				Daytime
		Evening	1/4 Hour	1/4 Hour 4-5 Times
	Hour	½ Hour	Weekly	Weekly
October 1935				
∫ Median of Programs	12.5%	5.5%	4.3%	3.3%
(No. of Programs	15	53	20	14
November 1935				
∫ Median of Programs	13.1%	6.4%	4.7%	3.6%
No. of Programs	15	57	25	15
December 1935				
∫ Median of Programs	13.0%	6.3%	4.6%	3.6%
No. of Programs	15	61	26	15
January 1936				
∫ Median of Programs	14.1%	7.4%	4.2%	4.4%
No. of Programs		57	24	17
February 1936				
Median of Programs	16.8%	7.2%	5.0%	4.3%
No. of Programs		65	29	19
March 1936				
∫ Median of Programs	15.9%	6.9%	4.2%	4.5%
No. of Programs		63	29	19
April 1936				
Median of Programs	14.1%	7.0%	5.0%	4.1%
No. of Programs		57	27	20

COMPARISON OF EVENING RATINGS BY LENGTH OF BROADCAST: MAY-SEPTEMBER 1936

	Evening			Daytime ¼ Hour	
1	Hour	½ Hour	1/4 Hour Weekly	4-5 Times Weekly	
May 1936					
Median of Programs 1	1.4%	5.5%	3.7%	3.3%	
No. of Programs 1	5	53	22	19	
June 1936					
Median of Programs 1	1.1%	4.8%	3.6%	3.2%	
No. of Programs 1	4	48	16	18	
July 1936					
(Median of Programs 1	1.6%	4.6%	2.9%	2.7%	
No, of Programs	2	44	18	16	
August 1936					
(Median of Programs 1	1.7%	4.7%	3.6%	2.5%	
No. of Programs	3	42	20	17	
September 1936					
(Median of Programs 1	4.2%	6.1%	3.1%	2.7%	
No. of Programs		41	23	18	

(Since there were very few forty-five minute weekly broadcasts and but a small number of half-hour multipleweekly programs during these periods, they are included in medians given under the half-hour heading.)

LENGTH VS. MEDIAN RATINGS-Continued

COMPARISON OF EVENING RATINGS BY LENGTH OF BROADCAST: OCTOBER 1936-APRIL 1937 Daytime

	Francis			1/4 Hour
,		Evening	1/4 Hour	4-5 Times Weekly
October 1936	1 Hour	½ Hour	Weekly	WEEKIY
\{ Median of Programs		6.6 <i>%</i> 51	$\begin{array}{c} 3.7\% \\ 25 \end{array}$	2.5 % 33
November 1936				
Median of Programs		7.0% 62	5.0% 23	2.7 <i>%</i> 16
December 1936				
{ Median of Programs		$\begin{array}{c} 7.4\% \\ 65 \end{array}$	3.7 <i>%</i> 23	2.9 <i>%</i> 32
January 1937				
Median of Programs		7.7 <i>%</i> 62	$\begin{array}{c} 5.0\% \\ 22 \end{array}$	3.3 <i>%</i> 34
February 1937				
Median of Programs		8.4%	$rac{4.6\%}{22}$	3.5 % 35
March 1937				
Median of Programs		7.1 % 66	5.1 % 20	3.6 <i>%</i> 36
April 1937				
Median of Programs		7.3% 62	$\frac{4.4\%}{22}$	3.8 <i>%</i> 36

COMPARISON OF EVENING RATINGS BY LENGTH OF BROADCAST: MAY-SEPTEMBER 1937

	Evening		
1 Hour	½ Hour	¼ Hour Weekly	1/4 Hour 4-5 Times Weekly
May 1937			
\{ Median of Programs	6.4 % 60	$\frac{3.4\%}{24}$	2.9 <i>%</i> 35
June 1937			
\[\text{Median of Programs} \text{10.4\%} \] \[\text{No. of Programs} \text{16} \]	5.8% 60	3.3 <i>%</i> 20	2.9% 34
July 1937			
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	4.8% 52	3.2% 15	3.2% 27
August 1937			
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	5.6% 47	3.8% 16	3.3% 28
September 1937			
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	7.2% 49	5.8% 16	3.8 <i>%</i> 29

(Since there were very few forty-five minute weekly broadcasts and but a small number of half-hour multiple-weekly programs during these periods, they are included in medians given under the half-hour heading.)

LENGTH VS. MEDIAN RATINGS-Continued

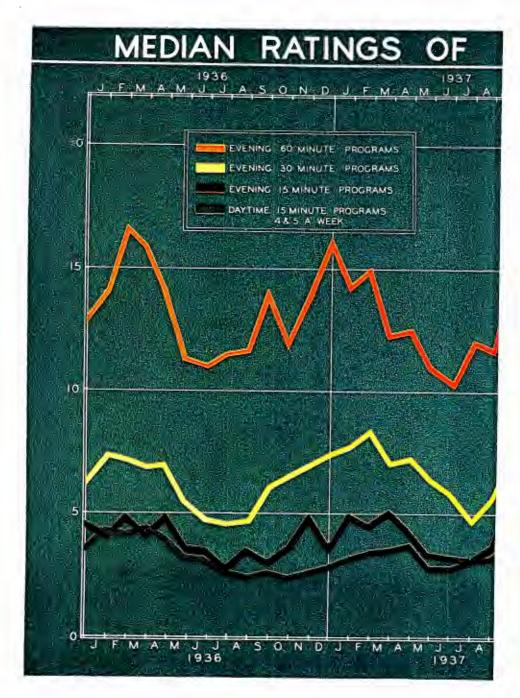
COMPARISON OF EVENING RATINGS BY LENGTH OF BROADCAST: OCTOBER 1937-APRIL 1938

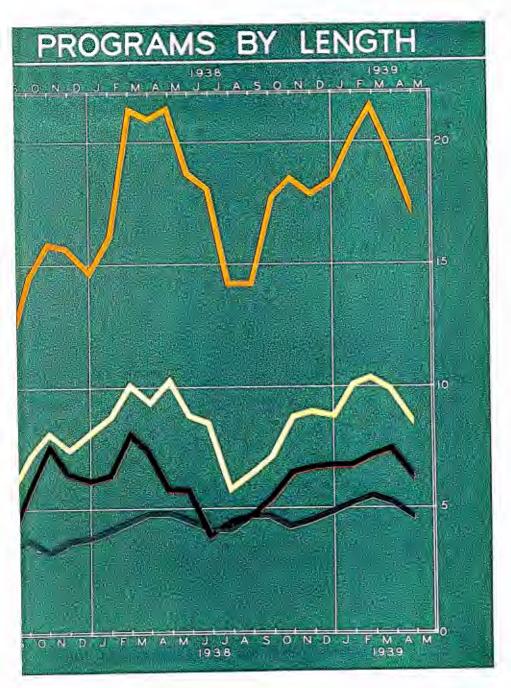
	Townsian a		
1 Hour	——Evening—— ½ Hour	1/4 Hour Weekly	¼ Hour 4-5 Times Weekly
October 1937		-	
\[\] Median of Programs 15.9\[\] \[\] No. of Programs 14	8.2 <i>%</i> 59	7.7 <i>%</i> 17	3.3 <i>%</i> 38
November 1937			
\{ Median of Programs	7.5% 61	6.5 % 19	3.7% 40
December 1937			
\{ Median of Programs	8.2 <i>%</i> 60	6.2 <i>%</i> 21	3.8% 40
January 1938			
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	8.8 <i>%</i> 59	6. 4 % 18	4.1% 52
February 1938			
\{ Median of Programs	10.3% 61	8.2% 17	4.5 <i>%</i> 55
March 1938			
\{ Median of Programs	9.5 <i>%</i> 61	7.4% 17	4.8% 52
April 1938			
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	$10.4\% \\ 49$	5.8% 17	4.8% 47

COMPARISON OF EVENING RATINGS BY LENGTH OF BROADCAST: MAY 1938-SEPTEMBER 1938

	E			Daytime 1/4 Hour	
•	1 Hour	——Evening—— ½ Hour	¼ Hour Weekly	4-5 Times Weekly	
May 1938					
Median of Programs	18.8%	8.8%	5.8%	4.5%	
No. of Programs	13	50	17	43	
June 1938					
Median of Programs		8.5 <i>%</i> 48	4.0% 16	4.1% 43	
July 1938					
Median of Programs	14.3%	5.7%	4.5%	4.2%	
No. of Programs	. 8	39	14	40	
August 1938					
(Median of Programs	14.3%	6.4%	4.7%	4.7%	
No. of Programs		3 9	11	38	
AugSept. 1938					
(Median of Programs	18.0%	7.2%	5.4%	4.7%	
No. of Programs		36	11	38	

(Since there were very few forty-five minute weekly broadcasts and but a small number of half-hour multiple-weekly programs during these periods, they are included in medians given under the half-hour heading.)





A COMPARISON OF RURAL AND URBAN PROGRAM POPULARITY: EVENING PROGRAMS

The C.A.B., in addition to its regular semi-monthly reports covering 33 cities, each spring makes a study of rural listening as compared with urban listening.

Such springtime surveys have been conducted for the years 1937, 1938 and 1939, based on a total of about 63,000 interviews. The following tables show comparisons in relative popularity of the 10 leading programs in rural and urban areas.

Tenacity of Program Leaders

The rural survey conducted in the spring of 1939 indicated that seven of the 10 leading evening programs in rural areas had been among the 10 leaders in the spring of 1938. Of further significance was the fact that the first five of these rural leaders in 1939 had occupied identical rankings in the 1938 study. Those evening programs which enjoyed first 10 rankings in the large cities in 1939 contained six repeaters from the spring of 1938, three of which (Chase & Sanborn, Jack Benny and Lux Radio Theatre) were in the same ranking order.

National Barn Dance; Jack Benny

It is interesting to note that the National Barn Dance program which ranked fifth in rural areas ranked 44th in large cities.

In similar vein was Lowell Thomas' popularity: ranking fourth in the rural areas, his position in the large cities was 28th.

Major Bowes, enjoying third place in rural ranking, held ninth position in the large cities. Holding equal popularity in both the rural and urban areas were the Chase & Sanborn program, Jack Benny, Kate Smith and Cantor's Camel Caravan.

Ratings of the 10 Leading Evening Programs in Rural Areas Compared with Their Large City Ratings

Set Owners = 100%

	-Rural	Areas-	_Large	Cities-
Program	Rating	Rank	Rating	Rank
Chase & Sanborn	34.6	1	39.8	1
Jack Benny	29.4	2	34.7	2
Major Bowes	26.1	3	20.2	9
Lowell Thomas	19.2	4	12.8	28
National Barn Dance	18.4	5	9.4	44
Kate Smith Hour	18.1	6	20.7	7
Lux Radio Theatre	17.0	7	29.4	3
Fitch Bandwagon	15.7	8	19.5	11
Fibber McGee & Company.	15.0	9	17.9	15
Burns & Allen	14.9	10	20.3	8

SPRING 1939

Ratings of the 10 Leading Evening Programs in Large Cities Compared with Their Rural Ratings

Set Owners = 100%

	Large	Cities-	-Rural	Areas—
Program	Rating	Rank	Rating	Rank
Chase & Sanborn	39.8	1	34.6	1
Jack Benny	34.7	2	29.4	2
Lux Radio Theatre	29.4	3	17.0	7
Kraft Music Hall	24.9	4	14.0	12
Good News of 1939	21.8	5	11.9	20
Big Town	21.6	6	13.2	15
Kate Smith Hour	20.7	7	18.1	6
Burns & Allen	20.3	8	14.9	10
Major Bowes	20.2	9	26.1	3
Cantor's Camel Caravan	19.6	10	14.4	11
				•

Ratings of the 10 Leading Evening Programs in Rural Areas Compared with Their Large City Ratings

Set Owners = 100%

	—Rural	Areas-	_Large	Cities-
Program	Rating	Rank	Rating	Rank
Chase & Sanborn	32.2	1	44.9	1
Jack Benny	27.8	2	38.6	2
Major Bowes	22.1	3	23.2	9
Lowell Thomas	20.1	4	14.3	21
National Barn Dance	16.7	5	11.1	30
Burns & Allen	15.8	6	24. 8	6
Town Hall-Allen	15.3	7	25.5	4
Lux Radio Theatre	14.9	8	27.4	3
One Man's Family	14.6	9	17.9	16
Phil Baker	14.1	10	22.9	10

SPRING 1938

Ratings of the 10 Leading Evening Programs in Large Cities Compared with Their Rural Ratings

Set Owners = 100%

	Large	Cities-	-Rural	Areas—
Program	Rating	Rank	Rating	Rank
Chase & Sanborn	44.9	1	32.2	1
Jack Benny	38.6	2	27. 8	2
Lux Radio Theatre	27.4	3	14.9	8
Town Hall-Allen	25.5	4	15.3	7
Kraft Music Hall	25.5	4	10.9	18
Burns & Allen	24.8	6	15.8	6
Rudy Vallee	24.3	7	13.7	11
Al Jolson	23.6	8	12.7	15
Major Bowes	23.2	9	22.1	3
Phil Baker	22.9	10	14.1	10

Ratings of the 10 Leading Evening Programs in Rural Areas Compared with Their Large City Ratings

Set Owners = 100%

_	1	Areas		Cities-
Program	Rating	\mathbf{R} ank	Rating	\mathbf{Rank}
Jack Benny	26. 8	1	34.7	1
Maj. Bowes' Amateur Hour	22.2	2	22.2	4
Lowell Thomas	17.6	3	12.3	16
Horlick's Lum and Abner	17.4	4	8.4	30
Lux Radio Theatre	16.9	5	24.4	2
Eddie Cantor	16.8	6	24.1	3
Fibber McGee and Molly	14.7	7	11.9	18
Amos 'n' Andy	14.3	8	13.1	13
Phil Baker	14.0	9	18.7	7
National Barn Dance	12.8	10	10.3	29

SPRING 1937

Ratings of the 10 Leading Evening Programs in Large Cities Compared with Their Rural Ratings

Set Owners = 100%

	Large	Cities—	-Rural	Areas—
Program	Rating	Rank	Rating	Rank
Jack Benny	34.7	1	26.8	1
Lux Radio Theatre	24.4	2	16.9	5
Eddie Cantor	24.1	3	16.8	6
Maj. Bowes' Amateur Hour	22.2	4	22.2	2
Royal Gelatin Hour-Rudy Vallee	21.9	5	10.4	20
Town Hall Tonight-Allen.	21.6	6	12.7	11
Phil Baker	18.7	7	14.0	9
Hollywood Hotel	18.2	8	10.9	18
Kraft Mus. Hall-Bing Crosby	7 17.1	9	9.1	24
Al Jolson	17.1	9	9.6	22

A COMPARISON OF RURAL AND URBAN PROGRAM POPULARITY: DAYTIME PROGRAMS

Comparison of the five leading daytime programs in the rural areas showed only one program, the Woman in White, a dramatic sketch, which had been among the five daytime leaders in the same period of 1938.

Bachelor's Children: Woman in White

Sharp contrasts in ranking were evidenced by Bachelor's Children, a serial drama, which placed third in the rural areas and 14th in the large cities. Also, The Woman in White, ranking fourth in the rural areas, ranked 12th in the large cities.

Ben Bernie; Magic Key

In the large cities, two daytime programs had great differences in popularity compared with their rural standings. Ben Bernie, first in the large cities, was 38th in the rural areas; and the Magic Key of RCA, fourth in the large cities, was 35th in the rural areas.

Similarities

Nearly alike in standing in both areas were three programs: Ma Perkins, The Guiding Light and Pepper Young's Family.

Ratings of the 5 Leading Daytime Programs in Rural Areas

Compared with Their Large City Ratings

Set Owners = 100%

Program	Rural Rating	Areas— Rank	_Large Rating	Cities— Rank
Ma Perkins	10.9	1	7.8	2
The Guiding Light	9.8	2	7.7	3
Bachelor's Children	9.5	3	5.9	14
The Woman in White	9.3	4	6.3	12
Pepper Young's Family	8.6	5	6.8	5

SPRING 1939

Ratings of the 5 Leading Daytime Programs in Large Cities
Compared with Their Rural Ratings

Set Owners = 100%

Program	Large Rating	Cities— Rank	Rural Rating	Areas— Rank
Ben Bernie	8.6	1	4.9	38
Ma Perkins	7.8	2	10.9	1
The Guiding Light	7.7	3	9.8	2
Magic Key of RCA	7.4	4	5.2	35
Pepper Young's Family	6.8	5	8.6	5

Ratings of the 5 Leading Daytime Programs in Rural Areas Compared with Their Large City Ratings

Set Owners = 100%

	-Rural	Areas-	_Large	Cities—
Program	Rating	\mathbf{R} ank	Rating	Rank
Guy Lombardo	10.2	1	10.0	1
Dick Tracy	9.8	2	4.8	28
The Woman in White	9.3	3	7.9	2
Gospel Singer	8.9	4	4.9	25
David Harum	8.6	5	6.7	7

SPRING 1938

Ratings of the 5 Leading Daytime Programs in Large Cities

Compared with Their Rural Ratings

Set Owners = 100%

	Large	Cities-	-Rural .	Areas—
Program	Rating	Rank	Rating	Rank
Guy Lombardo	10.0	1	10.2	1
The Woman in White	7.9	2	9.3	3
Guiding Light	6.9	3	6.6	14
Vic and Sade	6.9	3	6.1	22
Aunt Jenny's Real Life				
Stories	6.8	5	5.7	30
Terry and the Pirates	6.8	5	4.8	38

Ratings of the 5 Leading Daytime Programs in Rural Areas Compared with Their Large City Ratings

Set Owners = 100%

		Areas-		
Program	Rating	Rank	Rating	Rank
Ma Perkins	11.9	1	7.1	6
Betty & Bob	11.8	2	5.9	11
Today's Children	11.1	3	8.7	1
David Harum	9.1	4	7.6	2
Vic and Sade	8.7	5	7.0	8

SPRING 1937

Ratings of the 5 Leading Daytime Programs in Large Cities Compared with Their Rural Ratings

Set Owners = 100%

Program	Large Rating	Cities— Rank	Rural Rating	Areas— Rank
Today's Children	8.7	1	11.1	3
Magic Key of RCA	7.6	2	6.8	13
David Harum	7.6	2	9.1	4
Guy Lombardo	7.5	4	4.3	21
Kaltenmeyer's Kinderg'rten	7.3	5	7.3	9

A COMPARISON OF RURAL AND URBAN PROGRAM POPULARITY: BY PROGRAM TYPE

In the spring of 1939, evening variety programs again placed at the top of the list as they did in 1938, both for rural and large city areas, although they were crowded closely both in the cities and rural sections by audience participation programs which had came into favor in 1938.

In the cities variety programs had a 30% higher rating than in the rural areas; whereas audience participation had only 15% better rating in the cities.

All types, however, with the exception of commentators and talks, had ratings 14% to 53% better in the large cities than in the rural areas.

SPRING 1938 Comparison by Type of 80 Rated Evening Programs

		-Rural	Areas—	_Large	Cities—
No. of		Average		Average	
Programs	Type	Rating	Rank	Rating	Rank
12	Variety	11.3	1	16.8	1
4	Novelty	11.1	2	11.6	4
3	News Topics and Drama	10.3	3	8.8	6
15	Personality	10.0	4	13.8	2
8	Serial Drama	9.3	5	9.4	5
12	Drama	8.1	6	12.2	3
8	Dance Music	5.7	7	7.7	7
4	Classical	5.1	8	7.6	8
7	Musical Revue	4.9	9	7.5	9
5	Semi-Classical	4.7	10	7.1	10

The above table includes only those type classifications having 3 or more programs. Not included were the following classifications which include only one program:

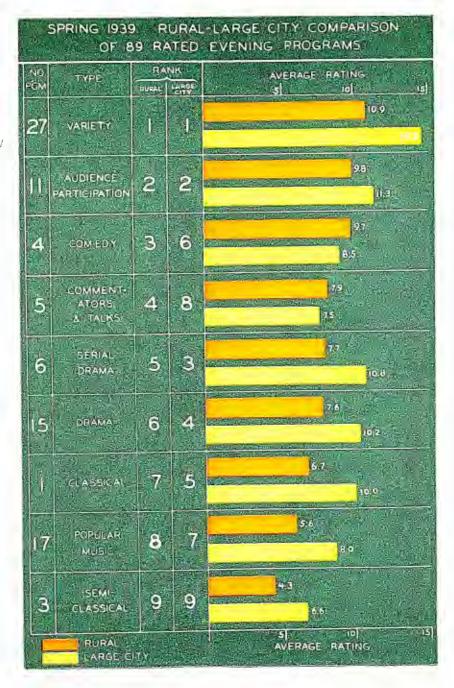
Amateur (Major	Bowes)	22.1	23.2
Popular Singer	Arthur Godfrey)	3.7	6.6

SPRING 1937 Comparison by Type of 98 Rated Evening Programs

No. of		-Rural Average	Areas-	—Large Average	Cities—
Programs	Type	Rating	Rank	Rating	Rank
3	News Topics and News	11.6	1	10.6	3
6	Variety	9.4	2	14.9	1
22	Personality		3	12.1	2
9	Novelty		4	8.1	5
10	Serial Drama	7.3	5	7.1	7
10	Drama	7.1	6	9.8	4
5	Classical	5.7	7	7.7	6
6	Dance Music	4.5	8	7.0	8
6	Semi-Classical	4.1	9	5.8	9
18	Musical Revue	3.8	10	5.0	10

The above table includes only those type classifications with 3 or more programs. Not included were the following classifications which include only one program each:

Amateur (Major Bowes)	22.2	22.2
Popular Singer (Singin' Sam)	6.5	4.9
Concert Band (Carborundum Band)	3.3	6.3



SETS IN USE BY MONTHS AND SEASON: 1934-1936-1938

In the accompanying Chart I is shown the relationship between summer and winter listening, indicating that during summer 85%-92% as many sets were used on the average weekday as in the following winter.

Chart II shows that in the years 1934, 1936 and 1938, the peak of listening has been either in January or February, while the seasonal summer decline reached its lowest point during the month of July. Once this July low point has been reached, there follows a consistent rise in the use of sets to November. At the end of November, and during December, there is again a slight drop-off.

During 1938, from 61% to 73% of sets were used on an average weekday. The monthly variation in set use was as follows:

January 72.7% February 73.4% March 70.7% April 71.4% May 66.8% June 66.9% July 61.2% August 62.0% September 66.5% October 69.6% November 69.5% December 68.7%

HOW THE 20 LEADING PROGRAMS ATTAINED THEIR LEADERSHIP

Every sponsor desires a leader. Few attain this desire over night. Success comes only after the expenditure of much effort, patience, ingenuity and money.

With rare exceptions, programs attain high ratings (insuring further longevity) only after many months on the air. Once the cluster of leaders is established, this constellation remains relatively fixed. But in the interim many another program has fallen by the wayside.*

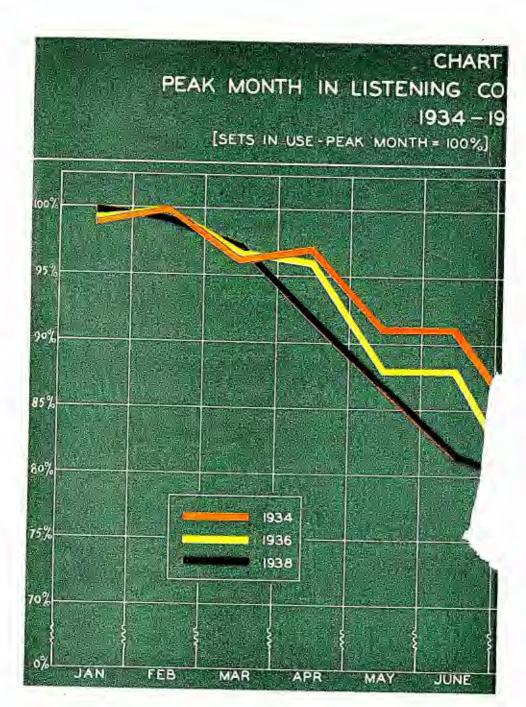
The winter season of 1938-39 was noteworthy for lack of new programs. The leaders had been on the air for a long time (an average of over three years for the 20 programs considered in accompanying tables). Most of them started the tedious road upward from humble beginnings. Furthermore, the leading full-hour shows have been under current sponsorship for an average of nearly three and a quarter years, as compared with an average sponsorship of around 13 months for all hour shows.

Among the current hour programs, only Chase & Sanborn (Charlie McCarthy, Don Ameche, Dorothy Lamour, etc.) and Major Bowes (Chrys-

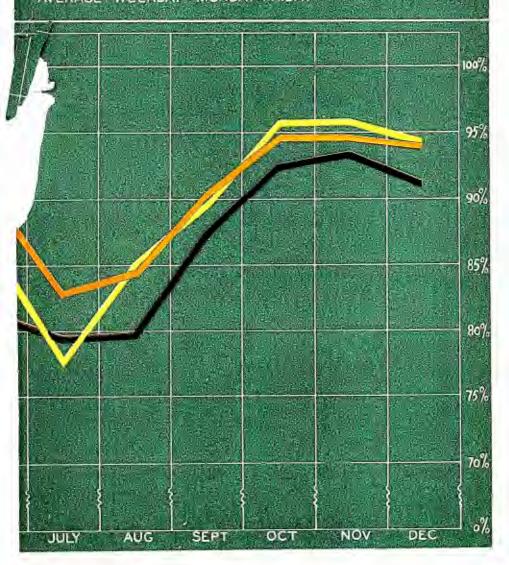
(Continued on page 136)

^{*}Editor's Note: While it takes a long time, generally speaking, to create a leader, it is not always conversely true-that a failure can be nursed into success merely by keeping it running.

CHART I RELATIONSHIP OF SUMMER TO WINTER LISTENING SETS IN USE -AVERAGE WEEKDAY - MONDAY FRIDAY [WINTER = 100%] SUMMER MAY-SEPT 1938







HISTORY OF 20 LEADERS—Continued

ler) started with high ratings almost immediately, thus proving themselves exceptions to the rule. Major Bowes' initial program rated 18% in April, 1935, and the series rose to 40.7% in January, 1936. (Note: Major Bowes at that time was under the Chase & Sanborn aegis).

On the other hand, the Lux Radio Theatre began its night-time career (after nine months of daytime run) with 8.4%, and required 15 months to break the 20% level. Bing Crosby, already an established artist when he took over the Kraft Music Hall, began with 15.2% in January, 1936, and spent two years and four months attaining his highest rating.

Likewise, Fred Allen's initial half-hour performance for Bristol-Myers garnered only 6.3%. Fourteen months elapsed before he was able to get above 20%. By that time the program had been expanded into a full-hour show.

The five leading 30-minute programs have been on the air for an average of more than 20 months. Individually, their lives range from seven to $43\frac{1}{2}$ months under the same sponsor. This compares with an average life under the same sponsor of 9.3 plus months for all 30-minute series.

These five leading programs repeat the same story as full-hour programs—they attained their coveted positions only over a long period of time, and after starting with relatively low ratings either for present or previous sponsors. Four out of five of the current half-hour leaders are starring talent which previously had risen to radio fame through years of work under other sponsors.

The five leading 15-minute programs, both daytime and evening, once more repeat the keeping-everlastingly-at-it-brings-success pattern. While the average nightime program of 15 minutes runs about six months, the average life of the leaders in this class is nearly 55 months.

60-MINUTE EVENING PROGRAMS

	7 Months' Average Rating Oct. '38- April '39	Any Tim With Sam	t e Mont e High	est	Sta W	ate rted ith nsor	Initial M Rating (With Current Sponsor	On Air Up to April
Chase & Sanborn-Charlie								
McCarthy	42.3%	46.8%	Jan.	1939	May	1937	13.7%	24
Lux Radio Theatre	28.2%	32.5%	March	1939	*July	1935	8.4%	41
Kraft Music Hall—Bing Crosby		32.1%	April	1938	Jan.	1936	15.2%	421/2
Major Bowes' Amateur								
Hour—Chrysler	21.2%	25.3%	Nov.	1937	Sept.	1936	23.7%	‡32½
Town Hall—Fred Allen	20.7%	25.3%	Feb.	1939	†Oct.	1933	6.3%	541/2
AVERAGE	27.7%	32.4%					13.5%	38.9

^{*} Daytime show from October, 1934-June, 1935. Not included in this figure. † October-December, 1934, on as 30-minute show (Ipana Troubadors). January-March, 1934, on for 60-minutes (made up of two 30-minute shows). ‡ Includes only time on for Chrysler. Was on 18 months for Chase & Sanborn 1935-1936.

HISTORY OF 20 LEADERS—Continued 30-MINUTE EVENING PROGRAMS

Initial Months

7 Months' Highest

	Oct. '38-	Rating a Any Tim With Sam Sponsor	e Mont e High	est	Da Star Wi Spor	th	Rating (With Current Sponsor	Up to April
	April '39				Spor	ISOF		
Jack Benny-Jell-O	35.7%	41.0%	Feb.	1938	Oct.	1934	17.6%	$43\frac{1}{2}$
Burns & Allen-Liggett &								
Myers	20.6%	21.6%	March	1939	Oct.	1938	20.0%	†7
Big Town-Ed, G. Robinson	20.2%	22.5%	Feb.	1939	Oct.	1937	8.1%	$16\frac{1}{2}$
Al Jolson—Lever Bros	*20.2%	26.7%	Feb.	1938	Dec.	1936	13.5%	11
Cantor's Camel Caravan	20.1%	21.6%	March	1939	March	1938	19.1%	$$23\frac{1}{2}$$
AVERAGE		26.7%					15.7%	20.3

^{*}Five months' average. † On air for Grape-Nuts from April, 1937-July, 1938, and Campbell Tomato Juice from October, 1935-April, 1937. ‡ On air for Texas Co., 1936-1938, for Pebeco in 1935, for Chase & Sanborn in 1931-1934.

15-MINUTE EVENING PROGRAMS

	7 Months' Average Rating Oct. '38- \ April '39	Any Tir With Sai	at ne Mont me High	est	Da Star Wi Spor	th	Initial M Rating (With Current Sponsor	On Air Up to April
Lowell Thomas—Sunoco Amos 'n' Andy—Campbell	12.5%	15.6%	{ March { March	1934 1935	June	1932	11.9%	83
Soup Co. (Red & CBS). Jergens Program — Walter	12.3%	15.5%	Feb.	1938	Jan.	1938	15.4%	*16
Winchell	11.5%	13.1%	Feb.	1939	Dec.	1932	5.3%	$77\frac{1}{2}$
Juice	8.0%	9.3%	Feb.	1939	Oct.	1933	2.7%	71
Fidler (Red)	7.8% 10.4%	10.2 % 12.7 %	Sept.	1938	March	1937	6.8 % 8.4 %	26 54.7

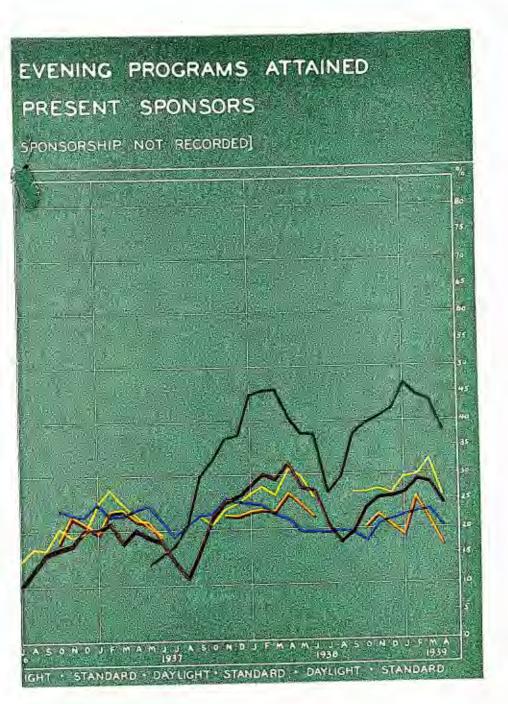
^{*} On air continuously for Pepsodent from August, 1929, to January, 1938.

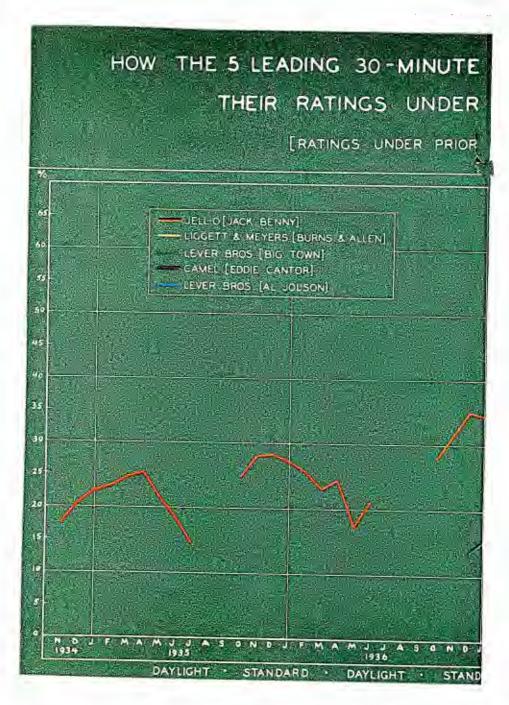
15-MINUTE DAYTIME PROGRAMS

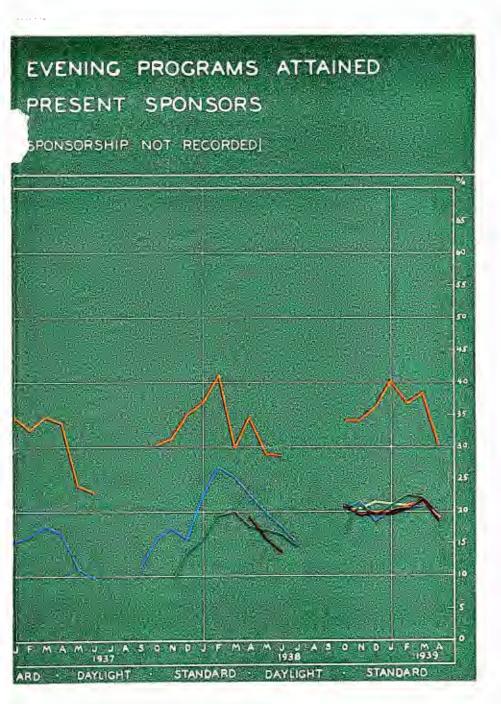
•	Months' Average Rating Oct. '38- 1	Rating a	t e Mont		Da Star Wi	ted	Initial M Rating (With Current	On Air Up to
	April '39	Sponsor	Rati	ng	Spon	sor	Sponsor	1939
The Guiding Light-P. & G.	8.0%	9.1 %	March	1939	Jan.	1937	2.3%	27
Ma Perkins - Procter &								
Gamble (Red)	7.8%	9.3%	March	1939	Dec.	1933	L. T.	65
*Pepper Young's Family-								
P. & G. (Red)	7.5%	8.4%	March	1939	Jan.	1936	1.5%	40
†Mary MarlinP. & G.								
(Red)	7.2%	8.1%	March	1939	March	1937	4.8%	25
‡The Woman in White-								
Pillsbury	6.8%	8.3%	March	1938	Jan.	1938	7.4%	16
AVERAGE	7.5%	8.6%					3.4%	34.6

^{*}Called "Forever Young" from January-July, 1936. †Previously on air January, 1935-March, 1937, for Kleenex. Initial rating, 1.3%. ‡Changed from Today's Children.

HOW THE LEADING 60-MINUT THEIR RATINGS UND [RATINGS UNDER PRIC TOWN HALL FRED ALLEY LUX RADIO THEATRE CHASE & SANBORN [CHARLIE Mª CARTHY] KRAFT MUSIC HALL BING CROSBY 4 CHRYS_ER [MAJOR BOWES] 85 M J J A S O N O J F M A M J J A S O N O J F M A M 1934 DAYLIGHT . STANDARD . DAYLIGHT . STANDARD . L

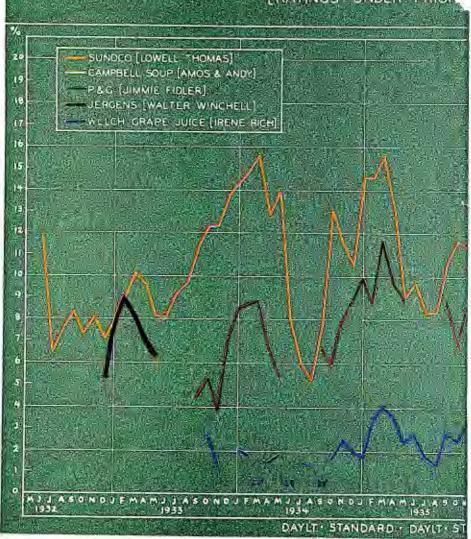






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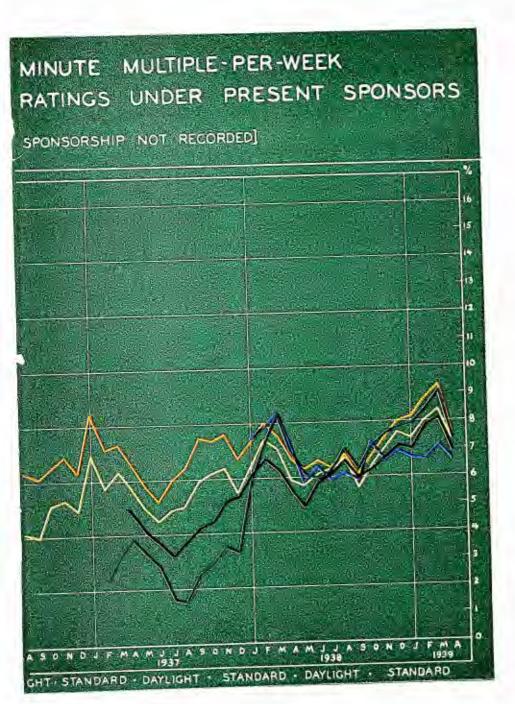


EVENING PROGRAMS ATTAINED PRESENT SPONSORS SPONSORSHIP NOT RECORDED 10

HOW THE FIVE LEADING 15-DAYTIME PROGRAMS ATTAINED THEIR [RATINGS UNDER PRIOR 15 11 PAG [MA PERKINS] 15 PAG [PEPPER YOUNG] 12 P&G [GUIDING LIGHT] PAG [MARY MARLIN] PILLSBURYS [WOMAN IN WHITE] 10 9 8 5 3

D J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J 1935 1935 1936

DAYLIGHT . STANDARD . DAYLIGHT . STANDARD .



INITIAL RATINGS AND THE SPONSORED LIFE OF PROGRAMS

(Sponsored Evening Shows Only)

Is there any relationship between the initial rating of a sponsored program, and the length of time it may be expected to stay under the aegis of its sponsor?

While it would be folly to attempt a pat answer to such a question, it is interesting to note how, in the past, sponsors have behaved when confronted with high or low initial ratings, respectively. An examination was made by the C. A. B. of 102 evening programs whose debut came between October 1935 and December 1936. They were subdivided into categories of 60 minutes, 30 minutes, and 15 minutes.

Table I shows the breakdown for the full-hour programs.

TABLE I: FULL-HOUR PROGRAMS

Initial Rating	Average Life With Sponsor (Months)	Total No. Programs	No. Still Running April, 1939
0.0%- 9.9%	8.5	2	None
10.0%-19.9%	*13.3+	7	1
20.0% or Over	*16.5-	2	1

From this sample of past history, it may be seen that full-hour evening programs which start with a rating of 10% or better will, on the average, be retained by their sponsors for 13 or more months; whereas those with initial ratings less than 10% are retained only about nine months.

There are, of course, many factors entering into this picture to elaborate the behavior pattern. Sixty-minute programs, for instance, frequently are launched with talent which has much past radio history and much previous building up. Here might be mentioned Major Bowes, who, prior to his Chrysler sponsorship, was sponsored by Chase & Sanborn, and prior to that had amassed a large New York following over WHN. Similarly, Bing Crosby, before taking over the Kraft Music Hall, had been under the sponsorship of Chesterfield and Woodbury, and had made numerous guest appearances, both via radio and via the stage. Another case in point would be the Packard program, which was built on such established names (but in this instance not necessarily radio names) as Fred Astaire, Charles Butterworth, etc.

Table II shows the relationship between initial rating and sponsored life-span of 63 half-hour programs. (Note: In order to keep these categories from becoming confusing, the 30-minute category was allowed to include two 45-minute programs and one 25-minute twice-a-week series.)

It should also be emphasized again what kind of "program life" the C.A.B. is here talking about. The type of life being measured in these tables is life under a single

sponsor. That fact cannot be stressed too carefully.

^{*}Editor's Note: Inasmuch as several of the programs are still on the air, the average cannot allow for this extension, and thus is marked with a "plus." Should these programs remain on the air a long time to come, the average will, eventually, become much greater than at the present reckoning.

INITIAL RATINGS VS. SPONSORSHIP—Continued

TABLE II: 30-MINUTE PROGRAMS

Initial Rating	Average Life With Sponsor (Months)	Total No. Programs	No. Still Running April, 1939
0.0%-9.9%	*7.6+	52	2
10.0% or Over	*17.1+	11	1

In computing this average life, all periods of hiatus were deducted. Adding time off the air during sponsorship, the average becomes 8.1 plus months for those 30-minute programs with an initial rating between 0.0%-9.9%, and 19.2 plus months for those whose initial ratings were above 10%.

It is apparent from Table II that 30-minute evening programs beginning with ratings of 10% or over will be retained by their sponsors, on the

average, twice as long as those starting with less than 10%.

Twenty-eight 15-minute evening programs were analyzed in similar fashion (see Table III). Twenty-four of these had initial ratings between 0.0% and 4.9%; and four started between 5.0% and 9.9%. From this it appears that programs assigned to the lower category have an average sponsored life of a little over five months, while the sponsored life of those in the higher group runs to 13½ months. (Note: Hiatus during sponsorship is deducted; if hiatus is included, the average life of all evening 15-minute programs with initial ratings of 0.0%-4.9% becomes 5.6 plus months.)

Therefore, it might be concluded that the average 15-minute series initially rating between 5.0% and 9.9% will continue under the same sponsor for at least a year, whereas programs starting with a rating of less than

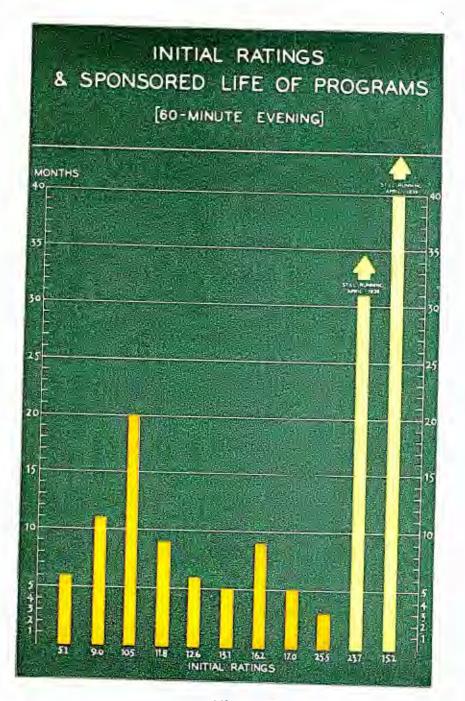
5.0% will in all probability last less than half as long.

TABLE III: 15-MINUTE PROGRAMS

Initial Rating	Average Life With Sponsor (Months)	Total No. Programs	No. Still Running April, 1939
0.0%-4.9%	5.1	24	None
5.0%-9.9%	13.5	4	None

^{*}See footnote on page 146.





INITIAL RATINGS & SPONSORED LIFE OF PROGRAMS

[15 MINUTE, EVENING]

